


ALCOHOL SAFETY LOSS PREVENTION

OFFICER TRAINING SEMINAR

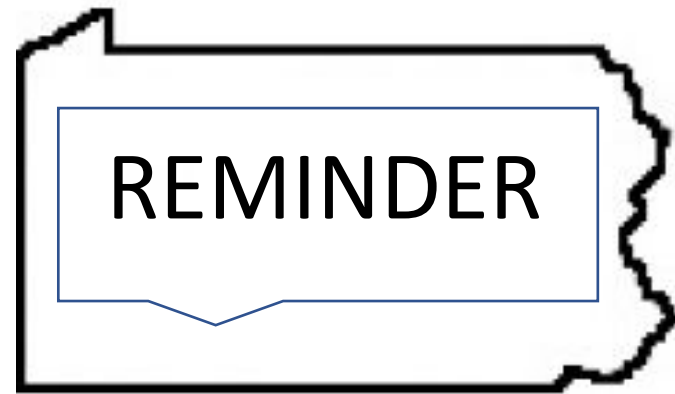
RICHARD MARTIN, PDD

Quote from the Accident
Prevention/Insurance Risk
Newsletter, Summer 2022.

“SERVICE OF ALCOHOL
State Accident Prevention Chairs
and Lodge Accident Prevention
Managers should continuously
repeat the message about alcohol.

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The Membership must be reminded of a \$28,000,000 verdict against Lodge Officers and Lodge Members in Pennsylvania.



A jury found that a nonmember was improperly served alcohol while attending an Elks sponsored function.”

The Accident Prevention Quarterly Newsletter is published every quarter.

Recommend the Lodge Accident Prevention Manager

obtain a copy of this newsletter

and ensure all Lodge Officers are well aware of its contents, especially those dealing with **ALCOHOL.**

The Lodge Accident Prevention manager should

ensure every Lodge Officer reads and understands the Liquor Liability for Elks, written by C. Mark Vazzana and the Responsible Beverage Service.

Both are on:

Florida Elks website, in Business Practices Library.



Another quote from
Prevention/Insurance Risk Newsletter Fall 2022

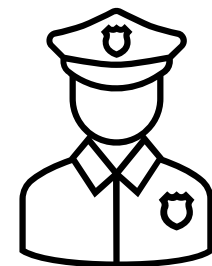
“Every Lodge should have a written policy instructing servers and managers how to handle most situations that may come up regarding the serving of alcohol.

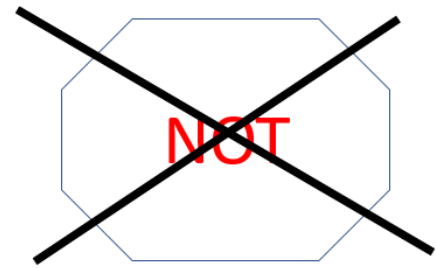


Rules regarding Visibly Intoxicated Persons could help reduce your risk of liability.”

Grand Lodge Statute,
Section 17.052 states:

“Each Lodge shall enact and have in force a House Rule prohibiting the over service of alcohol as defined by local law or ordinance.”





“It is the Lodge’s duty to create a safe and congenial environment for its members. Lodge facilities are not places of public accommodation; Lodges must maintain strict compliance with this rule.”

Where can we find information concerning Alcohol Safety and Loss Prevention?

We must because Alcohol related verdicts are in the multi millions of dollars.



(1) Grand Lodge Statutes Annotated

(2) Grand Lodge Liability Insurance Program

(3) Exalted Rulers, Lodge Officers, Committee
Members Manual

(4) Accident/Claim Prevention
Manual

(5) Accident Prevention Quarterly
Newsletters

(6) Liquor Liability for Elks

(7) Responsible Beverage Service



(8) Florida Department of
Business and Professional
Regulations (dbpr)

The first four references are on
the Grand Lodge website and
listed under “Manual”
<https://www.eks.org>



The fifth item listed is on the Grand Lodge website and is under “Safety & Insurance”

The sixth and seventh references are on the Florida Elks website and in the Business Practices Library
<https://floridaelks.org>



The last reference, dbpr, contains State of Florida's statutes and rules for beer, wine, and liquor.

www.myfloridalicense.com/DBPR/

“Florida DBPR Statutes & Rules” is on Florida Elks website and is in the Business Practices Library. It is highly recommended each Lodge becomes very familiar with this document.



Grand Lodge Liability Insurance Program VIII. Alcohol Safety

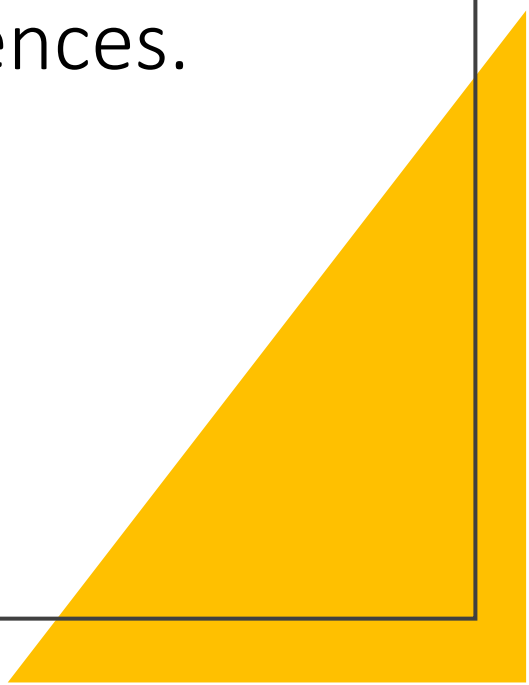
provides guidelines for service of
alcoholic beverages.
pages 26, 27, and 28.

Exalted Rulers, Lodge Officers,
Committee Members Manual
page 21 is very similar to page 27
in the Liability Insurance Program.


It also identifies Important Notice
Regarding the Service of Alcohol
and Alcohol Service Training



Accident/Claim Prevention Manual
page 7, Guidelines for Service of
Alcoholic Beverages, is also very
similar to the previous two references.



All three of the previous reference documents state,
“1. Lodges must comply with all state and local laws – Lodge management and anyone responsible for serving alcohol must be aware of these requirements.”


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The previous documents also state:

“Liquor claims are few in number but cost the Order many times more than any other type of claim.”

When a bartender serves a nonmember and non-member pays for the alcoholic drink, Florida Law was broken and a claim could result.

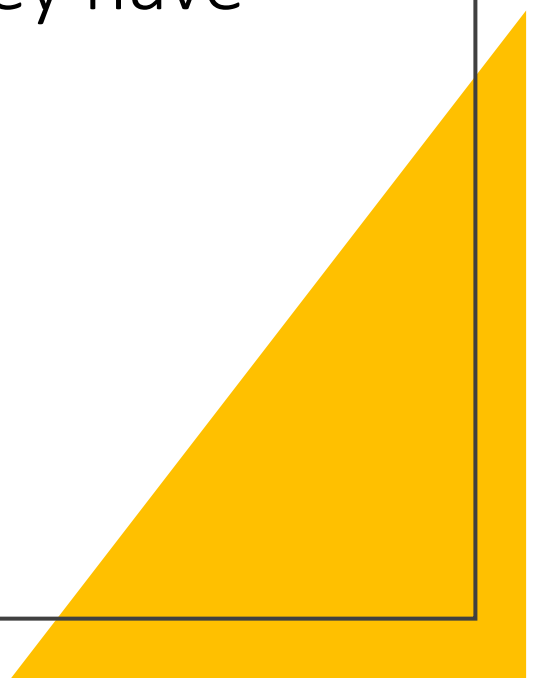
Accident/Claim Prevention
Manual,
page 4, item IV.



Recommended Training
Policies/Procedures. As
stated, these training policies
and procedures shall be
followed by every Lodge.

Every lodge bartender whether they are an employee or a volunteer, must be trained.

A document for each bartender should be put in their folder showing they have been properly trained.



The following are examples of
where training can be obtained:

PSP Vincent Como is certified to train
personnel

TIPS Training (800) 438-8477 or visit
gettips.com
<https://tipscertonline.com>

Florida Administrative Code
Chapter 61A-3.019 Club Licenses.

“All clubs licensed under beverage law must adhere to the following regulations:” There are 12 listed and the Lodge is required to know all 12.

First one “(1) Alcoholic beverages may be served only to bona fide club members or to their guests.

The payment for such service and distribution must be made by bona fide club member.”

The only exception to this rule is when the Lodge has obtained a 1,2,or 3 day permit and there are rules that must be followed.

Items to keep in mind:

1. Comply with all state laws
2. Ensure all bartenders are trained
3. Never serve an intoxicated person
4. Make an incident report on all alcoholic issues. Keep 2 years
5. This is just a start.

WEB SITES

<https://www.elks.org>

<https://floridaelks.org>

www.myfloridalicense.com/DBPR/
click on

*Instant Public Records

*Alcoholic Beverages and Tobacco

*Statutes and Rules